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SKYTECH INFINITE PLATFORM LIMITED

(formerly Skytech Infinite Platform Private Limited)
CIN: U51506KA2009PLC049970

Our Company was originally incorporated as a Private Limited Company in the name of “Skytech Infinite Platform Private Limited” on May 28, 2009 under the provisions of the Companies Act, 1956 bearing Corporate Identification Number U51506KA2009PTC049970 issued by the Registrar of Companies - Bangalore. Subsequently, our company was converted into Public Limited Company under the provisions of the Companies Act, 2013 and the name of our Company was changed to “Skytech Infinite Platform Limited” vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated July 09, 2024 bearing Corporate Identification Number U51506KA2009PLC049970 issued by the Registrar of Companies – Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled “Our History and Certain Corporate Matters” beginning on page no 158 of the Red Herring Prospectus.

Registered & Corporate Office: No. 229/3, Oil Mill Compound, Oil Mill Road Saitpalya, Lingarajapuram, Bangalore, Karnataka, India, 560084
Contact Person: Mr. Harish Kumar Sreekantan, Company Secretary & Compliance Officer; Tel No: +91 9901303019,
E-Mail ID: harish@skytechinfinite.com, Website: www.skytechinfinite.com; CIN: U51506KA2009PLC049970

OUR PROMOTERS: (I) MR. PARAMASHIVAM DEIVEEKAN AND (II) MRS. SUMA DEIVEEKAN

THE ISSUE

THIS ISSUE IS MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE “SEBI (ICDR) REGULATIONS”), AS AMENDED READ WITH RULE 19(2)(b) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED.

THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE EMERGE”). NSE SHALL BE THE DESIGNATED STOCK EXCHANGE

INITIAL PUBLIC OFFER OF UPTO 29,45,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (“EQUITY SHARES”) OF SKYTECH INFINITE PLATFORM LIMITED (THE “COMPANY” OR “ISSUER”) AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [●] LACS (“PUBLIC ISSUE”) OUT OF WHICH 1,48,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 27,96,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LACS IS HEREINAFTER REFERRED TO AS THE “NET ISSUE”. THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 29.99% AND 28.48% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

DETAILS OF SELLING SHAREHOLDERS AND OFFER FOR SALE

Name of Selling Shareholder	Category of Shareholder	No. of Shares Offered	Aggregate proceeds from offered shares	Weighted average cost of Acquisition (in ₹ per Equity Share)
NA	NA	NA	NA	NA

PRICE BAND: ₹ 73/- to ₹ 77/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH

THE FLOOR PRICE IS 7.3 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 7.7 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2026 AT THE FLOOR PRICE IS 11.94 TIMES AND AT THE CAP PRICE IS 12.59 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 3200 EQUITY SHARES AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME

BID/ISSUE OPENS ON: FRIDAY, AUGUST 14, 2026

BID/ISSUE CLOSSES ON: TUESDAY, AUGUST 18, 2026

^UPI mandate end time shall be at 5:00 pm on the Bid/ Issue closing date.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Skytech Infinite Platform Limited provides comprehensive turnkey automation solutions, encompassing Design, Engineering, Supply, Installation & Commissioning and Maintenance of various types of customized Control Panels —from conceptualization to completion. Its diverse product portfolio includes PCC Panels, APFC Panels, MCC Panels, VFD Panels, PLC Panels, Control Desk Panels, FLP Panels and PDB Panels which serves multiple industries supported by an in-house manufacturing facility.

ALLOCATION OF THE ISSUE

QIB PORTION	NOT MORE THAN 28,800 EQUITY SHARES I.E., 1.03% OF THE NET ISSUE
INDIVIDUAL INVESTORS PORTION	NOT LESS THAN 13,95,200 EQUITY SHARES I.E., 49.89 % OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 13,72,800 EQUITY SHARES I.E., 49.08% OF THE NET ISSUE
MARKET MAKER PORTION	1,48,800 EQUITY SHARES I.E., 5.05% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated August 09, 2026 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the ‘Basis for Issue Price’ section beginning on page 90 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition (“WACA”) of primary and secondary transaction(s), as applicable, disclosed in “Basis for Issue Price” section on page 90 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

Risk to Investors: Summary description of key risk factors based on materiality:

- We majorly sell our products in Karnataka and any adverse developments affecting our operations in these regions could have an adverse impact on our revenue and results of operations.
- Our Company depends upon a Single Manufacturing Unit, making us vulnerable to local disruptions and operational failures.
- Our raw material procurement is geographically concentrated, making us vulnerable to regional disruptions.
- There are certain discrepancies noticed in some of our corporate records relating to forms filed with the Registrar of Companies.
- Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
- There have been some instances of delayed filing of returns and depositing of statutory dues with regulatory authorities.
- Our revenues are highly dependent on clients located in India. Any decline in the economic health of India could adversely affect our business, financial condition and results of operations.
- Our company's clientele comes from various Industrial Segments, such as, Power, Furnace, Water, Pump Manufacturing, Oil and Gas, Pharma, Steel, Renewable, Software, Transportation etc. and therefore any downturn in these industries may adversely affect the revenue and operating profit of our company.
- Our registered office and factory is located on premises taken on lease. If we are unable to renew these leases or relocate on commercially suitable terms, it may have a material adverse effect on our business, results of operation and financial condition
- We cannot assure that our projects will be free from defects, which may adversely affect our business, financial condition, results of operations, and prospects.

2. Details of suitable ratios of the company and its peer group for the latest full financial year:

Name of Company	CMP (in ₹)*	Face Value (in ₹)	EPS Basic	NAV per Equity Share	P/E Ratio	RONW (%)	Revenue from Operation (₹ in Lakhs)
Peer Group ¹							
Issuer Company							
Skytech Infinite Platform Limited ²	77.00	10.00	6.12	27.66	12.59	22.11	5,164.50

¹There are no publicly listed companies in India with a business model exclusively similar to ours. Therefore, we have not included an industry comparison for our company.
²Based on full completed financial year ended on March 31, 2026 on Restated basis.
³CMP at IPO price (At upper price Band) for Issuer Company.
For further details, please refer to the section titled “Basis for Issue Price”, and “Financial Statement As Restated beginning on page no. 90 and 187 respectively of the Red Herring Prospectus.

3. Average Return on Net Worth (RoNW) for last 3 years as per the Company's Restated Financial Information

Particulars	RONW in %	Weight
Year ended March 31, 2024	12.17%	1
Year ended March 31, 2025	25.07%	2
Year ended March 31, 2026	22.11%	3
Weighted Average	21.44%	

Weighted average: Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. [(Return on Net Worth x Weight) for each year] / [Total of weights]
Note: Net worth has been computed by aggregating share capital and reserves and surplus as per the audited restated financial information. Revaluation reserve or miscellaneous expenditure (to the extent not written off) is not considered for calculating Reserve & Surplus.

4. Disclosures as per clause 9(K)(4) of Part A to Schedule VI:

- (a) The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities)
- There have been no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.
- (b) The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)
- There have been no secondary sale/ acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the preissue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.
- (c) The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)
- Since there are no such transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group members or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 years prior to irrespective of the size of transactions, is as below:

Date of Allotment	No. of Equity Shares	Face Value (in ₹)	Issue Price (in ₹)	Nature/Reason of Allotment	Nature of Consideration	Total Consideration (in ₹)
						Nil

Secondary Transaction:

Date of Allotment/Transfer	No. of Equity Shares	Face Value (in ₹)	Issue Price / Acquisition Price / Transfer price per Equity Share (in ₹)	Nature of acquisition (Allotment/Acquired/ Transfer)	Nature of Consideration	Total Consideration (in ₹)
29-01-2024	5	10.00	160.00	Transfer	Cash	800
Weighted Average Cost of Acquisition (WACA) per Equity Share						160.00
Weighted average cost of acquisition after Bonus Shares Adjustment						14.55

(d) Weighted Average Cost of Acquisition and Offer Price

Type of Transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Floor Price (I.e. ₹73/-)	Cap Price (I.e. ₹77/-)
Weighted average cost of acquisition of primary / new issue as per paragraph 4(a) above ⁴	N.A.	N.A.	N.A.
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 4(b) above ⁴	N.A.	N.A.	N.A.
Weighted average cost of acquisition of primary issuances /secondary transactions as per paragraph 4(c) above	14.55	5.02 Times	5.29 Times

⁴There were no primary and secondary sales / acquisition of shares of shares (equity/ convertible securities) as mentioned in paragraph 4(a) and 4(b) above, in last 18 months from the date of the Red Herring Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS

- Details of proposed /undertaken pre-issue placements from the DRHP filing date - Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
 - Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date
- Our Company has not done any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date.

3. Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:

Sl. No.	Pre-Issue Shareholding as at the date of Advertisement			Post-Offer shareholding as at Allotment ¹			
	Shareholders	No. of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾	At the lower end of the price band (₹ 73/-)		At the upper end of the price band (₹ 77/-)	
				No. of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾	No. of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾
Promoter							
1	Suma Deiveekan	41,24,945	60.00%	41,24,945	42.00%	41,24,945	42.00%
2	Paramashivam Deiveekan	27,50,000	40.00%	27,50,000	28.00%	27,50,000	28.00%
Promoter Group ⁽¹⁾							
	Nil	NA	NA	NA	NA	NA	NA
Public Shareholder							
3	Anki Reddy Anjaneyulu	11	0.00%	11	0.00%	11	0.00%
4	Binil Kurikilamkattu Scaria	11	0.00%	11	0.00%	11	0.00%
5	Jinith Nediya Parambath	11	0.00%	11	0.00%	11	0.00%
6	Poosapati S N Varma	11	0.00%	11	0.00%	11	0.00%
7	Vinoth Kumar R	11	0.00%	11	0.00%	11	0.00%
	Total	68,75,000	100.00%	68,75,000	70.01%	68,75,000	70.01%

Notes:-

- There is no Promoter Group Shareholder.
- Includes all options that have been exercised until date of Red Herring Prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue advertisement until the date of Red Herring Prospectus - Not applicable
- Based on the Issue price of ₹ 77/- and subject to finalization of the basis of allotment

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BASIS FOR OFFER PRICE	
	The "Basis for Issue Price" on page 90 of the RHP has been updated with the above price band. Please refer to the website of the BRLM (www.finshoregroup.com) or scan the given QR code for the "Basis for Issue Price" updated with the above price band.
INDICATIVE TIMELINES FOR THE OFFER	
An indicative timetable in respect of the Issue is set out below:	
Sequence of Activities	Listing within T+3 days (T is issue closing date i.e. August 18, 2026)
Bid/Issue Period (except the Bid/Issue Closing Date) (other than Bids from Anchor Investors)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time ("IST"))
Bid/Issue Closing Date* Tuesday, August 18, 2026 (other than Bids from Anchor Investors)	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10.00 a.m. and up to 5.00 p.m. IST
Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc)	Only between 10:00 A.M. and up to 04:00 P.M. IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10:00 A.M. and up to 03:00 P.M. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non- Individuals, Non individual Applications of QIBs and NII's)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Bid Revision/Modification	Only between 10.00 a.m. on the Bid/Issue Opening Date and up to 5.00 p.m. IST on Bid/Issue Closing Date
Validation of bid details with depositories	From Issue opening date up to 5 pm on Tuesday, August 18, 2026.
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	Tuesday, August 18, 2026 - 05:00 P.M.
Issue Closure T day	Tuesday, August 18, 2026 - 04:00 P.M for QIB and NII categories Tuesday, August 18, 2026 - 05:00 P.M for Individual Investors and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 A.M on Wednesday, August 19, 2026
Third party check on Non-UPI applications	On daily basis and to be completed before 01:00 P.M on Wednesday, August 19, 2026
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on Tuesday, August 18, 2026 All SCSBs for Direct ASBA – Before Before 7:30 P.M on Tuesday, August 18, 2026. Syndicate ASBA - Before Before 7:30 P.M on Tuesday, August 18, 2026.
Finalization of rejections and completion of basis	Before 6 pm on Wednesday, August 19, 2026.
Approval of basis by Stock Exchange	Before 9 pm on Wednesday, August 19, 2026.
Issuance of fund transfer instructions in separate files for debit and unblock.	Initiation not later than 9:30 A.M. on Thursday, August 20, 2026; Completion before 02:00 P.M on Thursday, August 20, 2026 for fund transfer; Completion before 04:00 P.M on Thursday, August 20, 2026 for unblocking
For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	
Corporate action execution for credit of shares	Initiation before 2 pm on Thursday, August 20, 2026. Completion before 6 pm on Thursday, August 20, 2026
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on Thursday, August 20, 2026.
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on Thursday, August 20, 2026. In newspapers - On Friday, August 21, 2026 but not later than Saturday, August 22, 2026.
Trading starts T+3 day	Trading starts Friday, August 21, 2026

*UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date
#Individual investors, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids.

ASBA*	Simple, Safe, Smart way of Application- Make use of it!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.	Mandatory in Public Issues. No cheque will be accepted.
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**UPI**
UNIFIED PAYMENTS INTERFACE

UPI – Now available in ASBA for individual investors and Non-Institutional investor applying for amount up to ₹5,00,000/- applying through Registered Brokers, DP's & RTAs. UPI Bidder also have the option to submit the Application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 issued by the CBDT and the subsequent press release, including press release dated June 25, 2021 and September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors Portion, (ii) Non-Institutional Investors with an application size of up to ₹5,00,000/- in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 277 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bidcum- application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?recog=nisedfpj=yes&intmid=00 respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Kotak Mahindra Bank Limited has been appointed as Sponsor Banks for the offer, in accordance with the requirements of the SEBI Circular dated November 01, 2018 as amended. For Issue related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail id: ipo.upi@npci.org.in.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 253 of SEBI ICDR Regulations, 2018, the Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. The Issue is being made under Regulation 229(2) of Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 via book building process wherein the allocation of the Issue to the QIB Portion, Individual Investors Portion, Non-Institutional Portion and Market Maker Portion is as stated above. Further, not less than 15% (in this case 49.08%) of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors (out of which one third shall be reserved for applicants with an application size of more than two lots and up to such lots equivalent to not more ₹10,00,000 and two-thirds shall be reserved for applicants with application size of more than ₹ 10,00,000) and not less than 35% (in this case 49.89%) of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All Bidders shall mandatorily participate in the Issue only through the ASBA process. ASBA Bidders must provide either (i) the bank account details and authorization to block funds in the ASBA Form, or (ii) the UPI ID, as applicable, in the relevant space provided in the ASBA Form. The ASBA Forms that do not contain such details are liable to be rejected. Applications made using third party bank account or using third party linked bank account UPI ID are liable for rejection. ASBA Bidders shall ensure that the Bids are made on ASBA Forms bearing the stamp of the relevant Designated Intermediary, submitted at the relevant Bidding Centers only (except in case of electronic ASBA Forms) and the ASBA Forms not bearing such specified stamp are liable to be rejected. For details, see "Issue Procedure" beginning on page 277 of the Red Herring Prospectus. Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021 and September 17, 2021..

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021 and September 17, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 158 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 319 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share capital of the Company is ₹ 10,00,00,000 divided into 1,00,00,000 Equity Shares of ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 6,87,50,000 divided into 68,75,000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see "Capital Structure" on the page 70 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Mr. Paramashivam Deiveekan	10	5000	Mr. Paramashivam Deiveekan	10	27,50,000
Mrs. Suma Deiveekan	10	5000	Mrs. Suma Deiveekan	10	41,24,945

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on Emerge Platform of National Stock Exchange of India Limited ("NSE EMERGE"). Our Company has received an "In-Principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated January 14, 2026 For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A copy of the Red Herring Prospectus has been submitted for registration to the ROC on August 09, 2026 and Prospectus shall be filed with the RoC in accordance with Section 26 of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus shall be filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 255 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" beginning on page 259 of the Red Herring Prospectus.

GENERAL RISK: Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section " Risk Factors" beginning on page 24 of the Red Herring Prospectus.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Offer have handled 23 SME public issues and Nil Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which 8 SME public issues closed below the issue price on the listing date.

Name of BRLM	Total Issue		Issue closed below IPO Price on Listing Date
	Mainboard	SME	
Finshore Management Services Limited	0	23	8

**FINSHORE**
Creating Enterprise Managing Values

**INTEGRATED**

FINSHORE MANAGEMENT SERVICES LIMITED
Anandolk Building, Block A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India
Telephone: 033 – 2289 5101 / 4603 2561
Email: info@finshoregroup.com
Contact Person: Mr. S. Ramakrishna Iyengar
Website: www.finshoregroup.com
Investor Grievance Email: investors@finshoregroup.com
SEBI Registration No: INM000012185
CIN No: U74900WB2011PLC169377

INTEGRATED REGISTRY MANAGEMENT SERVICES (P) LIMITED
No 30, Ramana Residency, 4th Cross, Sampige Road, Mallewaram, Bengaluru-560003.
Telephone: 080-23460815/816/817/818
Email: smeipo@integratedindia.in
Contact Person: Mr. S Giridhar
Website: www.integratedregistry.in
Investor Grievance Email: gri@integratedindia.in
SEBI Registration No: INR000000544
CIN No: U74900TN2015PTCL01466

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of BRLM at www.finshoregroup.com and website of Company at www.skytechinfinitelimited.com

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and NSE at www.skytechinfinitelimited.com, www.finshoregroup.com, www.nseindia.com, respectively.

SYNDICATE MEMBER: PRABHAT FINANCIAL SERVICES LIMITED

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Company: SKYTECH INFINITE PLATFORM LIMITED, Book Running Lead Manager: Finshore Management Services Limited. Bid-cum Application Forms will also be available on the website of the Stock Exchange at www.nseindia.com and at the designated branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 277 of the Red Herring Prospectus.

BANKER TO THE OFFER/SPONSOR BANK: KOTAK MAHINDRA BANK LIMITED

UPI: UPI Bidders can also bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP

Corrigendum to RHP dated August 09, 2026:

- On the Cover page of RHP, the Percentage of Net Issue to be read as follows - "THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 29.99% AND 28.48% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY."
- Under "ISSUE STRUCTURE", the "Minimum Application Size" and "Maximum Application Size" appearing on page 275 of the Red Herring Prospectus, shall be read as follows:
For QIBs, the "Minimum Application Size" should be read as "Such number of Equity Shares and in multiples of [●] Equity Shares that the Bid exceeds two lots".
For Non-Institutional Investors, the "Minimum Application Size" should be read as "Such number of Equity Shares and in multiples of [●] Equity Shares that the Bid exceeds two lots" and the "Maximum Application Size" should be read as "Such number of Equity Shares in multiples of [●] Equity Shares not exceeding the size of the Net issue (excluding the QIB portion), subject to limits as applicable to the Bidder".

The above modification shall be read in conjunction with the Red Herring Prospectus dated August 09, 2026 and all other offer documents unless stated otherwise. Accordingly, all references to such information in the Red Herring Prospectus and all other offer documents shall stand updated pursuant to this Corrigendum.

For **SKYTECH INFINITE PLATFORM LIMITED**
On behalf of the Board of Directors
Sd/-

Paramashivam Deiveekan
Managing Director
DIN: 00774083

Disclaimer: Skytech Infinite Platform Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Red Herring Prospectus dated August 09, 2026, has been filed with the Registrar of Companies, Bangalore 1 and thereafter with SEBI and the Stock Exchange. The RHP shall be available on the website of SEBI at www.sebi.gov.in, website of NSE at www.nseindia.com, websites of the BRLM at www.finshoregroup.com and website of the Company at www.skytechinfinitelimited.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 24 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

**SPRAYKING LIMITED**
(Previously Known as Sprayking Agro Equipment Limited)
CIN: L29219GJ2005PLC045508
Registered office: Plot No. 4009 & 4010, GIDC, Phase III, Dared Jamnagar, Jamnagar, Gujarat, 361004
Tel.: 0288-2730750 • Fax: 0288-2730225 • Email: csspraykingagro@gmail.com • Website: <https://sprayking.co.in/>

Unaudited Consolidated Statement of Financial Results for the Quarter Ended 30th June 2026
(Rs. In Lakhs)

Sr. No.	Particulars	Consolidated Results			
		Quarter ended		Year Ended	
		30.06.2026 (Unaudited)	31.03.2026 (Audited)	30.06.2025 (Unaudited)	31.03.2026 (Audited)
1	Total Income	1703.43	4543.78	2241.63	13163.52
2	Net Profit / (Loss) for the period before Tax, (before Exceptional and/or Extraordinary items)	(4.40)	(91.93)	28.77	456.92
3	Net Profit / (Loss) for the period before tax (after Exceptional and /or extraordinary items)	(4.40)	(91.93)	28.77	456.92
4	Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(13.04)	(39.71)	65.44	393.30
5	Total Comprehensive Income for the period (Comprising Profit/Loss for the period after tax) and Other Comprehensive Income (after tax)	(13.04)	(39.71)	65.44	393.30
6	Equity Share Capital	2113.59	2113.59	2113.59	2113.59
7	Face Value Equity Share Capital	Re. 1/-	Re. 1/-	Rs. 2/-	Re. 1/-
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) - 1. Basic : 2. Diluted:	(0.003) (0.003)	(0.11) (0.11)	0.06 0.06	1.80 1.80

Key Numbers of Standalone Financial Results
Standalone Financial information of the Company, pursuant to Regulation 47(1) (b) of SEBI (LODR):

Total Income from Operations	348.38	1879.17	926.27	5397.76
Net Profit / (Loss) before taxes	(72.17)	21.90	9.89	56.42
Net Profit / (Loss) after taxes	(69.18)	13.69	26.46	37.69

Note:

- The unaudited consolidated financial results have been prepared in accordance with Indian Accounting Standard (Ind AS) 34, "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and as amended from time to time.
- The figures for the corresponding previous period have been regrouped and/or reclassified wherever necessary to make them comparable.
- These Unaudited Consolidated financial results include the results/financial information of the Holding Company, Sprayking Limited, and its subsidiary, Narmadesh Brass Industries Limited.
- The Audit Committee has reviewed the above results, and the Board of Directors has approved and authorized their release at its respective meetings held on August 10, 2026
- The Company does not have any Joint Ventures or Associate Companies as of June 30, 2026.
- The Group operates in a single reportable business segment. Accordingly, no separate segment-wise information has been disclosed in these consolidated financial results, in line with the requirements of Indian Accounting Standard (Ind AS) 108 – Operating Segments.
- The Statutory Auditors have carried out limited review of the unaudited consolidated financial results for the quarter ended June 30, 2026, and have issued an unmodified limited review report.



For Sprayking Limited
(Formerly known as Sprayking Agro Equipment Limited)
Sd/-
Ronak Dudhagara
Director (DIN: 05238631)

Date: August 10, 2026
Place: Jamnagar

**KSH International Limited**
(Formerly known as KSH International Private Limited)
CIN: L28129PN1979PLC141032
Registered Office: 11/3, 11/4 & 11/5, Village Birdewadi, Chakan Taluka-Khed, Pune- 410501, Maharashtra, India
Website: www.kshinternational.com, Email: cs.connect@kshinternational.com

EXTRACT OF THE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

₹ in million (except per share data)					
Sr. No.	Particulars	Quarter Ended		Year Ended	
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Total income from operations	11,724.22	10,276.12	5,626.04	31,283.82
2	Net profit / (loss) for the period (before tax, exceptional and/ or extraordinary items)	568.95	446.89	335.32	1,475.53
3	Net profit / (loss) for the period before tax (after exceptional and/or extraordinary items)	568.95	446.67	335.32	1,459.15
4	Net profit / (loss) for the period after tax (after exceptional and/or extraordinary items)	422.20	345.27	226.81	1,101.26
5	Total comprehensive income for the period [comprising profit / (loss) for the period (after tax) and other comprehensive income (after tax)]	422.57	348.29	226.32	1,102.63
6	Paid-up equity share capital (Face value of ₹5/- per share)	338.78	338.78	284.09	338.78
7	Reserves (excluding revaluation reserve) as shown in the audited balance sheet of the previous year.				7,742.23
8	Earnings per share (of ₹5/- each) (for continuing and discontinued operations) - 1. Basic 2. Diluted	6.23 6.22	5.10 5.09	3.99 3.99	18.38 18.37

Notes:

- The unaudited financial results for the quarter ended June 30, 2026 ("Unaudited Financial Results") have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 10, 2026. The statutory auditors of the Company have carried out a limited review of these Unaudited Financial Results and their opinion was unmodified.
- The above is an extract of the detailed format of the Unaudited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Unaudited Financial Results is available on the website of the Company at www.kshinternational.com and on the websites of the Stock Exchanges i.e. www.bseindia.com and www.nseindia.com.



For and on behalf of the Board of Directors
KSH International Limited
Sd/-
Rajesh K. Hegde
Managing Director
(DIN: 00114193)

Place: Pune
Date: August 10, 2026

**DCM Nouvelle Limited**
CIN: L17309DL2016PLC307204
Regd. Office: 407, Vikrant Tower, 4 Rajendra Place, New Delhi - 110008 | Tel: 011-45013348
E-mail: info@dcmnvl.com

NOTICE TO SHAREHOLDERS OF DCM NOUVELLE LIMITED WITH RESPECT TO SPECIAL WINDOW FOR TRANSFER AND DEMATERIALIZATION OF PHYSICAL SHARES

Pursuant to SEBI Circular No. SEBI/HO/ MIRSD/MIRSD-PoD/P/CIR/ 2025/97 dated July 2, 2025 and SEBI Circular No. SEBI/HO/38/13/11(2) 2026-MIRSD-PoD/13750/2026 dated January 30, 2026, all Shareholders of the Company are hereby informed that a Special Window is open for a period of one year, from February 05, 2026 to February 04, 2027, for transfer and dematerialisation of physical shares, which were lodged prior to the deadline of April 1, 2019 and which were rejected/returned/not attended due to deficiency in the documents/process or otherwise.

Investors are encouraged to take this opportunity by furnishing the necessary documents to the Company's Registrar and Transfer Agent ("RTA") M/s Skyline Financial Services Private Limited, at 1st Floor, D-153/A, Pocket D, Okhla Phase I, Okhla Industrial Estate, New Delhi. Tel.: 011-4045013-97. e-mail: grievances@skylinertia.com or parveen@skylinertia.com.

In case the shareholders have any queries on the subject matter they may contact the Company Secretary at info@dcmnvl.com or by sending a letter at the registered office of the Company.

For **DCM Nouvelle Limited**
Sd/-
Shekher Kapoor
Company Secretary & Compliance officer
Date: August 10, 2026
Place: New Delhi
ACS No.: 69198

"IMPORTANT"
Whilst care is taken

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.



Please Scan this QR Code to view the Prospectus

SKYTECH INFINITE PLATFORM LIMITED

(formerly Skytech Infinite Platform Private Limited)

CIN: U51506KA2009PLC049970

Our Company was originally incorporated as a Private Limited Company in the name of “**Skytech Infinite Platform Private Limited**” on May 28, 2009 under the provisions of the Companies Act, 1956 bearing Corporate Identification Number U51506KA2009PTC049970 issued by the Registrar of Companies - Bangalore. Subsequently, our company was converted into Public Limited Company under the provisions of the Companies Act, 2013 and the name of our Company was changed to “**Skytech Infinite Platform Limited**” vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated July 09, 2024 bearing Corporate Identification Number U51506KA2009PLC049970 issued by the Registrar of Companies – Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled “Our History and Certain Corporate Matters” beginning on page no 158 of the Red Herring Prospectus.

Registered & Corporate Office: No. 229/3, Oil Mill Compound, Oil Mill Road Saitpalya, Lingarajapuram, Bangalore, Karnataka, India, 560084

**Contact Person: Mr. Harish Kumar Sreekantan, Company Secretary & Compliance Officer; Tel No: +91 9901303019,
E-Mail ID: harish@skytechinfinite.com, Website: www.skytechinfinite.com; CIN: U51506KA2009PLC049970**

OUR PROMOTERS: (I) MR. PARAMASHIVAM DEIVEEKAN AND (II) MRS. SUMA DEIVEEKAN

THE ISSUE

THIS ISSUE IS MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE “SEBI (ICDR) REGULATIONS”), AS AMENDED READ WITH RULE 19(2)(b) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED.

THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE EMERGE”). NSE SHALL BE THE DESIGNATED STOCK EXCHANGE

INITIAL PUBLIC OFFER OF UPTO 29,45,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (“EQUITY SHARES”) OF SKYTECH INFINITE PLATFORM LIMITED (THE “COMPANY” OR “ISSUER”) AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [●] LACS (“PUBLIC ISSUE”) OUT OF WHICH 1,48,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 27,96,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LACS IS HEREINAFTER REFERRED TO AS THE “NET ISSUE”. THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 29.99% AND 28.48% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

DETAILS OF SELLING SHAREHOLDERS AND OFFER FOR SALE

Name of Selling Shareholder	Category of Shareholder	No. of Shares Offered	Aggregate proceeds from offered shares	Weighted average cost of Acquisition (in ₹ per Equity Share)
NA	NA	NA	NA	NA

PRICE BAND: ₹ 73/- to ₹ 77/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH

THE FLOOR PRICE IS 7.3 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 7.7 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2026 AT THE FLOOR PRICE IS 11.94 TIMES AND AT THE CAP PRICE IS 12.59 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 3200 EQUITY SHARES AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME

BID/ISSUE OPENS ON: FRIDAY, AUGUST 14, 2026

BID/ISSUE CLOSES ON: TUESDAY, AUGUST 18, 2026

^UPI mandate end time shall be at 5:00 pm on the Bid/ Issue closing date.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Skytech Infinite Platform Limited provides comprehensive turnkey automation solutions, encompassing Design, Engineering, Supply, Installation & Commissioning and Maintenance of various types of customized Control Panels —from conceptualization to completion. Its diverse product portfolio includes PCC Panels, APFC Panels, MCC Panels, VFD Panels, PLC Panels, Control Desk Panels, FLP Panels and PDB Panels which serves multiple industries supported by an in-house manufacturing facility.

ALLOCATION OF THE ISSUE

QIB PORTION	NOT MORE THAN 28,800 EQUITY SHARES I.E., 1.03% OF THE NET ISSUE
INDIVIDUAL INVESTORS PORTION	NOT LESS THAN 13,95,200 EQUITY SHARES I.E., 49.89 % OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 13,72,800 EQUITY SHARES I.E., 49.08% OF THE NET ISSUE
MARKET MAKER PORTION	1,48,800 EQUITY SHARES I.E., 5.05% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated August 09, 2026 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the ‘Basis for Issue Price’ section beginning on page 90 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition (“WACA”) of primary and secondary transaction(s), as applicable, disclosed in “Basis for Issue Price” section on page 90 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

Risk to Investors: Summary description of key risk factors based on materiality:

- We majorly sell our products in Karnataka and any adverse developments affecting our operations in these regions could have an adverse impact on our revenue and results of operations.
- Our Company depends upon a Single Manufacturing Unit, making us vulnerable to local disruptions and operational failures.
- Our raw material procurement is geographically concentrated, making us vulnerable to regional disruptions.
- There are certain discrepancies noticed in some of our corporate records relating to forms filed with the Registrar of Companies.
- Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
- There have been some instances of delayed filing of returns and depositing of statutory dues with regulatory authorities.
- Our revenues are highly dependent on clients located in India. Any decline in the economic health of India could adversely affect our business, financial condition and results of operations.
- Our company's clientele comes from various Industrial Segments, such as, Power, Furnace, Water, Pump Manufacturing, Oil and Gas, Pharma, Steel, Renewable, Software, Transportation etc. and therefore any downturn in these industries may adversely affect the revenue and operating profit of our company.
- Our registered office and factory is located on premises taken on lease. If we are unable to renew these leases or relocate on commercially suitable terms, it may have a material adverse effect on our business, results of operation and financial condition
- We cannot assure that our projects will be free from defects, which may adversely affect our business, financial condition, results of operations, and prospects.

- Details of suitable ratios of the company and its peer group for the latest full financial year:

Name of Company	CMP (in ₹)*	Face Value (in ₹)	EPS Basic	NAV per Equity Share	P/E Ratio	RONW (%)	Revenue from Operation (₹ in Lakhs)
Peer Group¹							
Issuer Company							
Skytech Infinite Platform Limited ²	77.00	10.00	6.12	27.66	12.59	22.11	5,164.50

¹There are no publicly listed companies in India with a business model exclusively similar to ours. Therefore, we have not included an industry comparison for our company.

²Based on full completed financial year ended on March 31, 2026 on Restated basis.

³CMP at IPO price (At upper price Band) for Issuer Company.

For further details, please refer to the section titled “Basis for Issue Price”, and “Financial Statement As Restated beginning on page no. 90 and 187 respectively of the Red Herring Prospectus.

- Average Return on Net Worth (RoNW) for last 3 years as per the Company's Restated Financial Information

Particulars	RONW in %	Weight
Year ended March 31, 2024	12.17%	1
Year ended March 31, 2025	25.07%	2
Year ended March 31, 2026	22.11%	3
Weighted Average	21.44%	

Weighted average: Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. [(Return on Net Worth x Weight) for each year] / [Total of weights]

Note: Net worth has been computed by aggregating share capital and reserves and surplus as per the audited restated financial information. Revaluation reserve or miscellaneous expenditure (to the extent not written off) is not considered for calculating Reserve & Surplus.

- Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:

- The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities)

There have been no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.

- The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)

There have been no secondary sale/ acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the preissue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

- The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)

Since there are no such transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group members or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 years prior to irrespective of the size of transactions, is as below:

Primary Transaction:

Date of Allotment	No. of Equity Shares	Face Value (in ₹)	Issue Price (in ₹)	Nature/Reason of Allotment	Nature of Consideration	Total Consideration (in ₹)

Secondary Transaction:

Date of Allotment/Transfer	No. of Equity Shares	Face Value (in ₹)	Issue Price / Acquisition Price / Transfer price per Equity Share (in ₹)	Nature of acquisition (Allotment/Acquired/ Transfer)	Nature of Consideration	Total Consideration (in ₹)
29-01-2024	5	10.00	160.00	Transfer	Cash	800
Weighted Average Cost of Acquisition (WACA) per Equity Share						160.00
Weighted average cost of acquisition after Bonus Shares Adjustment						14.55

(d) Weighted Average Cost of Acquisition and Offer Price

Type of Transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Floor Price (i.e. ₹73/-)	Cap Price (i.e. ₹77/-)
Weighted average cost of acquisition of primary / new issue as per paragraph 4(a) above ⁴	N.A.	N.A.	N.A.
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 4(b) above ⁴	N.A.	N.A.	N.A.
Weighted average cost of acquisition of primary issuances /secondary transactions as per paragraph 4(c) above	14.55	5.02 Times	5.29 Times

⁴There were no primary and secondary sales / acquisition of shares of shares (equity/ convertible securities) as mentioned in paragraph 4(a) and 4(b) above, in last 18 months from the date of the Red Herring Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS

- Details of proposed /undertaken pre-issue placements from the DRHP filing date - Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date

Our Company has not done any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date.

- Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:

Sl. No.	Pre-Issue Shareholding as at the date of Advertisement			Post-Offer shareholding as at Allotment ³			
	Shareholders	No. of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾	At the lower end of the price band (₹ 73/-)		At the upper end of the price band (₹ 77/-)	
				No. of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾	No. of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾
Promoter							
1	Suma Deiveekan	41,24,945	60.00%	41,24,945	42.00%	41,24,945	42.00%
2	Paramashivam Deiveekan	27,50,000	40.00%	27,50,000	28.00%	27,50,000	28.00%
Promoter Group ⁽¹⁾							
	Nil	NA	NA	NA	NA	NA	NA
Public Shareholder							
3	Anki Reddy Anjaneyulu	11	0.00%	11	0.00%	11	0.00%
4	Binil Kurikilamkattu Scaria	11	0.00%	11	0.00%	11	0.00%
5	Jinith Nediya Parambath	11	0.00%	11	0.00%	11	0.00%
6	Poosapati S N Varma	11	0.00%	11	0.00%	11	0.00%
7	Vinoth Kumar R	11	0.00%	11	0.00%	11	0.00%
	Total	68,75,000	100.00%	68,75,000	70.01%	68,75,000	70.01%

Notes-

- There is no Promoter Group Shareholder.
- Includes all options that have been exercised until date of Red Herring Prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue advertisement until the date of Red Herring Prospectus - Not applicable
- Based on the Issue price of ₹ 77/- and subject to finalization of the basis of allotment

(Continued next page...)

अयोध्या : न्यास के सीईओ पद के लिए 18 उम्मीदवार चुने गए

आज और कल साक्षात्कार, 5300 से अधिक लोगों ने दिए आवेदन

अयोध्या, 10 अगस्त (जनसत्ता)।

श्रीराम जन्मभूमि तीर्थ क्षेत्र न्यास के मुख्य कार्यकारी अधिकारी (सीईओ) पद के लिए 18 उम्मीदवारों को साक्षात्कार के लिए चुना गया है। मंदिर सूत्रों ने सोमवार को यह जानकारी दी। सूत्रों ने बताया कि इस पद के लिए 5,300 से अधिक उम्मीदवारों ने आवेदन दिया था जिसके बाद एक चयन समिति ने साक्षात्कार के लिए 18 उम्मीदवारों को चुना है।

उन्होंने कहा कि प्रशासनिक अनुभव रखने वाले उम्मीदवारों को प्राथमिकता मिलने की संभावना है। सूत्रों ने बताया कि चुने गए उम्मीदवारों का मंगलवार और बुधवार को मंदिर परिसर में साक्षात्कार लिया जाएगा। साक्षात्कार लेने वाले पैनल में न्यायमूर्ति



(सेवानिवृत्त) प्रमोद कोहली, लेफ्टिनेंट जनरल (सेवानिवृत्त) विष्णुकांत चतुर्वेदी और शिर्डी साईबाबा ट्रस्ट के पूर्व अध्यक्ष सुरेश हवारे शामिल होंगे। सूत्रों ने बताया कि सीईओ का मुख्य कार्य मंदिर के कामकाज का प्रबंधन

देखना होगा, इसलिए उम्मीदवार के पास प्रबंधन का बेहतर अनुभव होना जरूरी है।

मंदिर से जुड़े सूत्रों ने बताया कि चुने गए उम्मीदवार का हिंदू होना और हिंदू धर्म की सभी परंपराओं और नियमों का पालन करना जरूरी है, जिसमें पूरी तरह शाकाहारी होना और शराब या नशे से दूर रहना शामिल है। सूत्रों ने बताया कि आयु सीमा 50 से 70 साल तक की गई है। ट्रस्ट के अधिकारियों ने जून के पहले सप्ताह में राम मंदिर में चढ़ावा चोरी के आरोप लगाने के बाद एक सीईओ नियुक्त करने का फैसला किया था। उत्तर प्रदेश सरकार ने आरोपों की जांच के लिए 13 जून को एक विशेष जांच दल (एसआईटी) का गठन किया था और शुरुआत में उसे जांच पूरी करने के लिए 15 दिन का समय दिया गया था।

दुधवा बाघ अभयारण्य में पकड़ा गया एक और तेंदुआ

लखीमपुर खीरी, 10 अगस्त (भाषा)।

उत्तर प्रदेश के लखीमपुर खीरी जिले में स्थित दुधवा बाघ अभयारण्य के बेलरायां वन क्षेत्र में वन विभाग के अधिकारियों ने एक तेंदुआ को पकड़ा है। अधिकारी ने बताया कि पिछले एक सप्ताह के अंदर दुधवा बफर जोन के बेलरायां वन क्षेत्र में पकड़ा गया यह चौथा और पिछले पांच महीनों में यह 12वां तेंदुआ है। बेलरायां वन क्षेत्र अधिकारी भूपेंद्र सिंह ने सोमवार को बताया कि रविवार रात करीब नौ बजे भूर्तिहा गांव के पास एक फार्म हाउस में लगाए गए पिंजड़े में एक तेंदुआ पकड़ा गया।

श्रद्धालुओं से भरी गाड़ी पलटी, एक की मौत; 31 घायल

कौशांबी, 10 अगस्त (भाषा)।

उत्तर प्रदेश के कौशांबी जिले के कोखराज क्षेत्र में सोमवार को राष्ट्रीय राजमार्ग संख्या-19 पर मां शीतला धाम कड़ा खान एवं दर्शन करने जा रहे श्रद्धालुओं से भरे एक वाहन के अनियंत्रित होकर पलट जाने से एक व्यक्ति की मृत्यु हो गई तथा 31 अन्य जखमी हो गए। पुलिस ने यह जानकारी दी। सूत्रों ने यह बताया कि पिंपरी थानाक्षेत्र के निजामपुर पुरेनी गांव के 36 श्रद्धालु एक वाहन से मां शीतला कड़ा धाम खान एवं दर्शन करने जा रहे थे।

पिकअप पलटने से छह कांवड़िए गंभीर घायल

प्रतापगढ़, 10 अगस्त (भाषा)

उत्तर प्रदेश के प्रतापगढ़ जिले की कोतवाली लालगंज क्षेत्र में सोमवार को एक गाड़ी के पलट जाने से उसपर सवार छह कांवड़िए गंभीर रूप से घायल हो गए। अपर पुलिस अधीक्षक (पश्चिमी) बृजनंदन राय ने बताया कि मानिकपुर थानाक्षेत्र के साहूमाई का पुरवा के कांवड़िए

राम मंदिर चढ़ावा चोरी मामला आरोपियों की न्यायिक हिरासत 14 दिनों के लिए बढ़ाई गई

अयोध्या, 10 अगस्त (जनसत्ता)।

राम मंदिर के कथित चढ़ावा चोरी मामले में गिरफ्तार आठ आरोपियों की न्यायिक हिरासत सोमवार को अगले 14 दिनों के लिए बढ़ा दी गई। बचाव पक्ष के एक अधिवक्ता ने यह जानकारी दी। फैजाबाद की ब्रष्टाचार-रोधी मामलों की विशेष अदालत के विशेष न्यायाधीश रजत वर्मा ने इन आरोपियों की हिरासत 24 अगस्त तक बढ़ाने का आदेश दिया।

पुलिस पहले ही सभी आठ आरोपियों से हिरासत में लेकर पूछताछ कर चुकी है। ये आरोपी अविनाश शुक्ला, अनुकल्प मिश्रा, लवकुश मिश्रा, मनोष कुमार यादव, करुणेश पांडे, रमाशंकर मिश्रा, सुभाष श्रीवास्तव और राम शंकर यादव उर्फ टिन्नु हैं। बचाव पक्ष के वकील कुल शेखर सिंह ने बताया कि आरोपियों को जिला जेल से 'वीडियो कॉन्फ्रेंसिंग' के जरिए अदालत में पेश किया

गया और अदालत ने उनकी न्यायिक हिरासत 24 अगस्त तक बढ़ा दी। अदालत की कार्यवाही के दौरान, बचाव पक्ष के वकील ने अपनी आपत्तियां दर्ज कराते हुए कहा कि आरोपियों के खिलाफ दर्ज प्राथमिकी सही नहीं है और उनके मुक्किलों को गलत धाराओं के तहत झूठा फंसाया गया है। उन्होंने अदालत से आग्रह किया कि उनके मुक्किलों पर प्राथमिकी में गलत तरीके से लगाई गई धाराओं को हटाया जाए। उन्होंने अयोध्या पुलिस पर भारतीय न्याय संहिता की गलत धाराओं के तहत मामले की जांच करने का आरोप लगाया और अदालत से अनुरोध किया कि वह पुलिस को सही धाराएं लगाने और उसी के अनुसार आरोपपत्र दाखिल करने का आदेश दे।

उन्होंने कहा कि मैंने अदालत में यह गुहार लगाई कि पुलिस को मामले की जांच सही धाराओं के तहत करनी चाहिए और सही तरीके से आरोप पत्र दाखिल करना चाहिए।

सड़क हादसे में दो युवकों की मौत

बाराबंकी, 10 अगस्त (भाषा)।

बाराबंकी जिले के फतेहपुर क्षेत्र में श्रावण मास के दूसरे सोमवार को लोभेश्वर महादेव मंदिर में जलाभिषेक के लिए जा रहे एक मोटरसाइकिल के रविवार रात ट्रैक्टर-ट्राली से टकराने की घटना में दो युवकों की मौत हो गई जबकि तीसरा गंभीर रूप से घायल हो गया।

खबर कोना

राम मंदिर मामले पर सुप्रीम कोर्ट में 17 अगस्त को होगी सुनवाई

नई दिल्ली, 10 अगस्त (ब्यूरो)।

अयोध्या के राम मंदिर के दान में कथित अनियमितताओं की एसआईटी जांच की मांग वाली याचिकाओं पर सुप्रीम कोर्ट अब 17 अगस्त को सुनवाई करेगा। प्रधान न्यायाधीश सूर्यकांत, न्यायमूर्ति जायमल्य बागची और न्यायमूर्ति वी मोहन की पीठ के समक्ष यह मामला सोमवार को सुनवाई के लिए सूचीबद्ध था। लेकिन जब पीठ को बताया गया कि उत्तर प्रदेश सरकार का प्रतिनिधित्व कर रहे सालीसिटर जनरल तुषार मेहता विदेश में हैं, तो पीठ ने सुनवाई स्थगित कर दी। राम मंदिर के निर्माण हेतु देश-विदेश से मिले अरबों रुपए के दान में कथित रूप से गंभीर वित्तीय अनियमितताओं और गबन के आरोप लगाए गए हैं।

ट्रेक्टर-ट्राली से गिरकर बाल कांवड़िया की मौत

बरेली, 10 अगस्त (जनसत्ता)।

उत्तर प्रदेश के बरेली जिले के थाना बिथरी चैनपुर क्षेत्र में 12 वर्षीय बाल कांवड़िए की ट्रेक्टर-ट्राली से गिरने से मौत हो गई। पुलिस ने बताया कि मृतक बच्चे के पिता के अनुरोध पर शव का पोस्टमार्टम नहीं कराया गया। शव को एंबुलेंस से उसके घर भेजा गया है। पीलीभीत के गांव बसारा के कांवड़ियों का एक जत्था बढ़ाई के कछला घाट से जल लेकर लौट रहा था। रास्ते में यहां रविवार को बिथरी चैनपुर थाना क्षेत्र में वीरपाल का पुत्र ललित उर्फ चिराग (12) ट्रेक्टर-ट्राली से गिर गया, जिससे उसकी मौत हो गई।

(Continued from previous page...)

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Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CDDT Notification dated February 13, 2020 and press release dated June 25, 2021 and September 17, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 158 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 319 of the Red Herring Prospectus. **LIABILITY OF MEMBERS AS PER MOA:** The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share capital of the Company is ₹ 10,00,00,000 divided into 1,00,00,000 Equity Shares of ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 6,87,50,000 divided into 68,75,000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see "Capital Structure" on the page 70 of the Red Herring Prospectus.

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Mr. Paramashivam Deiveekan	10	5000	Mr. Paramashivam Deiveekan	10	27,50,000
Mrs. Suma Deiveekan	10	5000	Mrs. Suma Deiveekan	10	41,24,945

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Emerging Platform of National Stock Exchange of India Limited ("NSE EMERGE"). Our Company has received an "In-Principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated January 14, 2026 for the purposes of the Issue, the Designated Stock Exchange shall be NSE. A copy of the Red Herring Prospectus has been submitted for registration to the ROC on August 09, 2026 and Prospectus shall be filed with the RoC in accordance with Section 26 of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus shall be filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 255 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" beginning on page 259 of the Red Herring Prospectus.

GENERAL RISKS: Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 24 of the Red Herring Prospectus.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Offer have handled 23 SME public issues and Nil Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which 8 SME public issues closed below the issue price on the listing date.

Name of BRLM	Total Issue		Issue closed below IPO Price on Listing Date
	Mainboard	SME	
Finshore Management Services Limited	0	23	8

BOOK RUNNING LEAD MANAGER TO THE ISSUE		REGISTRAR TO THE ISSUE	
 FINSHORE Creating Enterprise Managing Values			
FINSHORE MANAGEMENT SERVICES LIMITED Anandkot Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 – 2289 5101 / 4603 2561 Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna Iyengar Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377		INTEGRATED REGISTRY MANAGEMENT SERVICES (P) LIMITED No 30, Ramana Residency, 4th Cross, Sampige Road, Mallawaram, Bengaluru-560003. Telephone: 080-23460815/816/817/818 Email: smeipo@integratedindia.in Contact Person: Mr. S Giridhar Website: www.integratedregistry.in Investor Grievance Email: grh@integratedindia.in SEBI Registration No: INR000000544 CIN No: U74900TN2015PTC101466	
AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in ; the website of Stock Exchange at www.nseindia.com , the website of BRLM at www.finshoregroup.com and website of Company at www.skytechinfinit.com			
AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and NSE at www.skytechinfinit.com , www.finshoregroup.com , www.nseindia.com , respectively.			
SYNDICATE MEMBER: PRABHAT FINANCIAL SERVICES LIMITED			
AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Company: SKYTECH INFINITE PLATFORM LIMITED, Book Running Lead Manager: Finshore Management Services Limited. Bid-cum Application Forms will also be available on the website of the Stock Exchange at www.nseindia.com and at the designated branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.			
APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.			
For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 277 of the Red Herring Prospectus.			
BANKER TO THE OFFER/SPONSOR BANK: KOTAK MAHINDRA BANK LIMITED			
UPI: UPI Bidders can also bid through UPI Mechanism.			
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP			
Corrigendum to RHP dated August 09, 2026:			
1. On the Cover page of RHP, the Percentage of Net Issue to be read as follows - "THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 29.99% AND 28.48% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY."			
2. Under "ISSUE STRUCTURE", the "Minimum Application Size" and "Maximum Application Size" appearing on page 275 of the Red Herring Prospectus, shall be read as follows: For QIBs, the "Minimum Application Size" should be read as "Such number of Equity Shares and in multiples of [●] Equity Shares that the Bid exceeds two lots". For Non-Institutional Investors, the "Minimum Application Size" should be read as "Such number of Equity Shares and in multiples of [●] Equity Shares that the Bid exceeds two lots" and the "Maximum Application Size" should be read as "Such number of Equity Shares in multiples of [●] Equity Shares not exceeding the size of the Net issue (excluding the QIB portion), subject to limits as applicable to the Bidder".			
The above modification shall be read in conjunction with the Red Herring Prospectus dated August 09, 2026 and all other offer documents unless stated otherwise. Accordingly, all references to such information in the Red Herring Prospectus and all other offer documents shall stand updated pursuant to this Corrigendum.			
For SKYTECH INFINITE PLATFORM LIMITED On behalf of the Board of Directors Sd/- Paramashivam Deiveekan Managing Director DIN: 0077403			
Place: Bangalore Date: August 10, 2026			

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.



SKYTECH INFINITE PLATFORM LIMITED

(formerly Skytech Infinite Platform Private Limited)
CIN: U51506KA2009PLC049970

Our Company was originally incorporated as a Private Limited Company in the name of “Skytech Infinite Platform Private Limited” on May 28, 2009 under the provisions of the Companies Act, 1956 bearing Corporate Identification Number U51506KA2009PTC049970 issued by the Registrar of Companies - Bangalore. Subsequently, our company was converted into Public Limited Company under the provisions of the Companies Act, 2013 and the name of our Company was changed to “Skytech Infinite Platform Limited” vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated July 09, 2024 bearing Corporate Identification Number U51506KA2009PLC049970 issued by the Registrar of Companies – Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled “Our History and Certain Corporate Matters” beginning on page no 158 of the Red Herring Prospectus.

Registered & Corporate Office: No. 229/3, Oil Mill Compound, Oil Mill Road Saitpalya, Lingarajapuram, Bangalore, Karnataka, India, 560084
Contact Person: Mr. Harish Kumar Sreekantan, Company Secretary & Compliance Officer; Tel No: +91 9901303019,
E-Mail ID: harish@skytechinfinite.com, Website: www.skytechinfinite.com; CIN: U51506KA2009PLC049970

OUR PROMOTERS: (I) MR. PARAMASHIVAM DEIVEEKAN AND (II) MRS. SUMA DEIVEEKAN

THE ISSUE

THIS ISSUE IS MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE “SEBI (ICDR) REGULATIONS”), AS AMENDED READ WITH RULE 19(2)(b) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED.

THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE EMERGE”). NSE SHALL BE THE DESIGNATED STOCK EXCHANGE

INITIAL PUBLIC OFFER OF UPTO 29,45,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (“EQUITY SHARES”) OF SKYTECH INFINITE PLATFORM LIMITED (THE “COMPANY” OR “ISSUER”) AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [●] LACS (“PUBLIC ISSUE”) OUT OF WHICH 1,48,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER RESERVATION PORTION (“THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 27,96,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LACS IS HEREINAFTER REFERRED TO AS THE “NET ISSUE”. THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 29.99% AND 28.48% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

DETAILS OF SELLING SHAREHOLDERS AND OFFER FOR SALE

Name of Selling Shareholder	Category of Shareholder	No. of Shares Offered	Aggregate proceeds from offered shares	Weighted average cost of Acquisition (in ₹ per Equity Share)
NA	NA	NA	NA	NA

PRICE BAND: ₹ 73/- to ₹ 77/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH

THE FLOOR PRICE IS 7.3 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 7.7 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2026 AT THE FLOOR PRICE IS 11.94 TIMES AND AT THE CAP PRICE IS 12.59 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 3200 EQUITY SHARES AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME

BID/ISSUE OPENS ON: FRIDAY, AUGUST 14, 2026

BID/ISSUE CLOSES ON: TUESDAY, AUGUST 18, 2026

^UPI mandate end time shall be at 5:00 pm on the Bid/ Issue closing date.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Skytech Infinite Platform Limited provides comprehensive turnkey automation solutions, encompassing Design, Engineering, Supply, Installation & Commissioning and Maintenance of various types of customized Control Panels —from conceptualization to completion. Its diverse product portfolio includes PCC Panels, APFC Panels, MCC Panels, VFD Panels, PLC Panels, Control Desk Panels, FLP Panels and PDB Panels which serves multiple industries supported by an in-house manufacturing facility.

ALLOCATION OF THE ISSUE

QIB PORTION	NOT MORE THAN 28,800 EQUITY SHARES I.E., 1.03% OF THE NET ISSUE
INDIVIDUAL INVESTORS PORTION	NOT LESS THAN 13,95,200 EQUITY SHARES I.E., 49.89 % OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 13,72,800 EQUITY SHARES I.E., 49.08% OF THE NET ISSUE
MARKET MAKER PORTION	1,48,800 EQUITY SHARES I.E., 5.05% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated August 09, 2026 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the ‘Basis for Issue Price’ section beginning on page 90 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition (“WACA”) of primary and secondary transaction(s), as applicable, disclosed in “Basis for Issue Price” section on page 90 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

- Risk to Investors: Summary description of key risk factors based on materiality:**
- We majorly sell our products in Karnataka and any adverse developments affecting our operations in these regions could have an adverse impact on our revenue and results of operations.
 - Our Company depends upon a Single Manufacturing Unit, making us vulnerable to local disruptions and operational failures.
 - Our raw material procurement is geographically concentrated, making us vulnerable to regional disruptions.
 - There are certain discrepancies noticed in some of our corporate records relating to forms filed with the Registrar of Companies.
 - Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
 - There have been some instances of delayed filing of returns and depositing of statutory dues with regulatory authorities.
 - Our revenues are highly dependent on clients located in India. Any decline in the economic health of India could adversely affect our business, financial condition and results of operations.
 - Our company's clientele comes from various Industrial Segments, such as, Power, Furnace, Water, Pump Manufacturing, Oil and Gas, Pharma, Steel, Renewable, Software, Transportation etc. and therefore any downturn in these industries may adversely affect the revenue and operating profit of our company.
 - Our registered office and factory is located on premises taken on lease. If we are unable to renew these leases or relocate on commercially suitable terms, it may have a material adverse effect on our business, results of operation and financial condition
 - We cannot assure that our projects will be free from defects, which may adversely affect our business, financial condition, results of operations, and prospects.

2. Details of suitable ratios of the company and its peer group for the latest full financial year:

Name of Company	CMP (in ₹)*	Face Value (in ₹)	EPS Basic	NAV per Equity Share	P/E Ratio	RONW (%)	Revenue from Operation (₹ in Lakhs)
Peer Group ^a							
Issuer Company							
Skytech Infinite Platform Limited ^a	77.00	10.00	6.12	27.66	12.59	22.11	5,164.50

^aThere are no publicly listed companies in India with a business model exclusively similar to ours. Therefore, we have not included an industry comparison for our company.
^bBased on full completed financial year ended on March 31, 2026 on Restated basis.
^cCMP at IPO price (At upper price Band) for Issuer Company.
For further details, please refer to the section titled “Basis for Issue Price”, and “Financial Statement As Restated beginning on page no. 90 and 187 respectively of the Red Herring Prospectus.

3. Average Return on Net Worth (RoNW) for last 3 years as per the Company's Restated Financial Information

Particulars	RONW in %	Weight
Year ended March 31, 2024	12.17%	1
Year ended March 31, 2025	25.07%	2
Year ended March 31, 2026	22.11%	3
Weighted Average	21.44%	

Weighted average: Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. [(Return on Net Worth x Weight) for each year] / [Total of weights].
Note: Net worth has been computed by aggregating share capital and reserves and surplus as per the audited restated financial information. Revaluation reserve or miscellaneous expenditure (to the extent not written off) is not considered for calculating Reserve & Surplus.

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:

- (a) The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities)
There have been no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.
- (b) The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)
There have been no secondary sale/ acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the preissue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.
- (c) The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)
Since there are no such transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group members or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 years prior to irrespective of the size of transactions, is as below:

Primary Transaction:

Date of Allotment	No. of Equity Shares	Face Value (in ₹)	Issue Price (in ₹)	Nature/Reason of Allotment	Nature of Consideration	Total Consideration (in ₹)

Secondary Transaction:

Date of Allotment/Transfer	No. of Equity Shares	Face Value (in ₹)	Issue Price / Acquisition Price / Transfer price per Equity Share (in ₹)	Nature of acquisition (Allotment/Acquired/ Transfer)	Nature of Consideration	Total Consideration (in ₹)
29-01-2024	5	10.00	160.00	Transfer	Cash	800
Weighted Average Cost of Acquisition (WACA) per Equity Share						160.00
Weighted average cost of acquisition after Bonus Shares Adjustment						14.55

(d) Weighted Average Cost of Acquisition and Offer Price

Type of Transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Floor Price (i.e. ₹73/-)	Cap Price (i.e. ₹77/-)
Weighted average cost of acquisition of primary / new issue as per paragraph 4(a) above ^a	N.A.	N.A.	N.A.
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 4(b) above ^a	N.A.	N.A.	N.A.
Weighted average cost of acquisition of primary issuances /secondary transactions as per paragraph 4(c) above	14.55	5.02 Times	5.29 Times

^aThere were no primary and secondary sales / acquisition of shares of shares (equity/ convertible securities) as mentioned in paragraph 4(a) and 4(b) above, in last 18 months from the date of the Red Herring Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS

- Details of proposed /undertaken pre-issue placements from the DRHP filing date - Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date
Our Company has not done any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date.
- Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:

Sl. No.	Pre-Issue Shareholding as at the date of Advertisement			Post-Offer shareholding as at Allotment ¹			
	Shareholders	No. of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾	At the lower end of the price band (₹ 73/-)	At the upper end of the price band (₹ 77/-)	No. of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾
Promoter							
1	Suma Deiveekan	41,24,945	60.00%	41,24,945	42.00%	41,24,945	42.00%
2	Paramashivam Deiveekan	27,50,000	40.00%	27,50,000	28.00%	27,50,000	28.00%
Promoter Group ⁽³⁾							
	Nil	NA	NA	NA	NA	NA	NA
Public Shareholder							
3	Anki Reddy Anjaneyulu	11	0.00%	11	0.00%	11	0.00%
4	Binil Kurikilamkattu Scaria	11	0.00%	11	0.00%	11	0.00%
5	Jirith Nediya Paramabath	11	0.00%	11	0.00%	11	0.00%
6	Poosapathi S N Varma	11	0.00%	11	0.00%	11	0.00%
7	Vinoth Kumar R	11	0.00%	11	0.00%	11	0.00%
	Total	68,75,000	100.00%	68,75,000	70.01%	68,75,000	70.01%

Notes:

- There is no Promoter Group Shareholder.
- Includes all options that have been exercised until date of Red Herring Prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue advertisement until the date of Red Herring Prospectus - Not applicable
- Based on the Issue price of ₹ 77/- and subject to finalization of the basis of allotment

(Continued next page...)

ಜನಪದ ಕಲೆಗಳು ದೈಹಿಕ ವ್ಯಾಯಾಮವಾಗಿವೆ

ಪ್ರೊ.ಹಿ.ಚಿ.ಬೋರಲಿಂಗಯ್ಯ

ರಾಮನಗರ, ಆ.10: ಪಟುಕುತನು ಗ್ರಾಮದವರೊಳಗೆ ಹಬ್ಬದ ಆಚರಣೆಯ ಮೂಲಕ ಸಂಪ್ರದಾಯ ರೂಪದಲ್ಲಿ ಸಾಗಿ ಬಂದಿದೆ. ಪಟುಕು ಗಟ್ಟಿಗಳ ಬಗ್ಗೆ ಮಾತನಾಡುವ ಜನಪದ ಕಲೆಗಳು ದೈಹಿಕ ವ್ಯಾಯಾಮವಾಗಿವೆ ಎಂದು ರಾಜ್ಯ ಚಾನೆಸ್‌ಮೆಂಟ್‌ನ ಅಧ್ಯಕ್ಷ ಪ್ರೊ.ಹಿ.ಚಿ.ಬೋರಲಿಂಗಯ್ಯ ತಿಳಿಸಿದ್ದಾರೆ.

ರಾಮನಗರದ ಚಾನೆಸ್‌ಮೆಂಟ್‌ನ ಲೋಕಾರಂಭ ಕಾನಾಪುರದ ಪರಿಷತ್ ಮೆರೈನ್ 'ಲೋಕಸಿರಿ ತಿಂಗಳ ಅತಿಥಿ-119, ನಾಡೋದ ಎಂ.ಎಲ್.ನಾಗೇಗೌಡರ ನೆನಪಿನ ಪ್ರತಿ ತಿಂಗಳ ನಡೆಯುವ ತಿಂಗಳ ಅತಿಥಿ' ಕಾರ್ಯಕ್ರಮದಲ್ಲಿ ಅವರು ಮಾತನಾಡಿದ ಅವರು, ನಾಗೇಗೌಡರು ಕಟ್ಟಿದ ಈ ಚಾನೆಸ್‌ಮೆಂಟ್‌ನಲ್ಲಿ ನುಡಿಸುತ್ತಿರುವ ಕಲೆ ಕಲಾವಿದರನ್ನು ಪ್ರೋತ್ಸಾಹಿಸುತ್ತಾ ಬಂದಿದೆ ಎಂದರು. ಚಾನೆಸ್‌ಮೆಂಟ್‌ನಲ್ಲಿ ಮೂಲಕ ತೋರಿಸಿಕೊಟ್ಟರು. ಚಿಕ್ಕಂದಯ್ಯ ಅವರು ಕಾಡಪ್ಪ ತುಂಗುತಿ ನೀಡಿದ ಬಗ್ಗೆ ವಿವರಿಸಿದರು. ಚಾನೆಸ್‌ಮೆಂಟ್‌ನಲ್ಲಿ ಕಾರ್ಯನಿರ್ವಹಣಾಧಿಕಾರಿ ಸರಸವಾಣಿ ಸ್ವಾಗತಿಸಿದರು. ಮೂಸಿಯಂ ಕ್ಯೂರೇಟರ್ ಡಾ.ರವಿ ಯು.ಎಂ. ಕಲಾವಿದರೊಂದಿಗೆ ಸಂವಾದ ನಡೆಸಿಕೊಟ್ಟರು. ಹನುಮಂತೇಗೌಡನದೊಡ್ಡಿ ಹಿರಿಯ ಪಟುಕುತನ ಕಲಾವಿದರಾದ ಸಂಜೀವಯ್ಯ ಮತ್ತು ತಂದೆಹನು, ಡಾ.ಸಂದೀಪ್ ಕೆ.ಎಸ್., ಚಾನೆಸ್‌ಮೆಂಟ್‌ನಲ್ಲಿ ಸಿಬ್ಬಂದಿ, ಡಿಪ್ಲೊಮಾ ವಿದ್ಯಾರ್ಥಿಗಳು, ಸಾರ್ವಜನಿಕರು ಉಪಸ್ಥಿತರಿದ್ದರು.

ಕಾಂಗ್ರೆಸ್‌ನವರಿಂದ ನಾವು ದೇಶಾಭಿಮಾನ ಕಲಿಯಬೇಕಿಲ್ಲ

ಬೆಂಗಳೂರು, ಆ.10: 'ದುಷ್ಟ ಹಾಗೂ ದೇಶ ವಿರೋಧಿ ಕಾಂಗ್ರೆಸ್‌ಗಿರಿಂದ ನಾವು ದೇಶಾಭಿಮಾನ ಕಲಿಯುವ ಅಭ್ಯಾಸಿಲ್ಲ. ಸ್ವಾತಂತ್ರ್ಯ ಸಂಗ್ರಾಮದ ನೆನಪು ಮಾತನಾಡುವ ಉದ್ದೇಶದಿಂದ 'ಹರ್ ಫೌರ್ ತಿರಂಗಾ' ಕಾರ್ಯಕ್ರಮ ಹಮ್ಮಿಕೊಳ್ಳಲಾಗಿದೆ ಎಂದು ಬಿಜೆಪಿ ರಾಜ್ಯಾಧ್ಯಕ್ಷ ಬಿ.ವೈ. ವಿಜಯೇಂದ್ರ ತಿಳಿಸಿದ್ದಾರೆ.

ಸೋಮವಾರ ಮಧ್ಯಾಹ್ನ ಕೆ.ಸಿ.ಜನರಲ್ ಆಸ್ಪತ್ರೆಯ ಎದುರಿನ ಸಹಾರಿ ಕಾಲೆ ಬಳಿ ಆಯೋಜಿಸಿದ್ದ 'ಹರ್ ಫೌರ್ ತಿರಂಗಾ' ಅಭಿಯಾನದಲ್ಲಿ ಪಾಲ್ಗೊಂಡು ಮಾತನಾಡಿದ ಅವರು, ದೇಶದ ಹೆಮ್ಮೆಯ ಪ್ರಧಾನಿ ಮೋದಿಯವರ ಆಡಳಿತಯು ರಾಜ್ಯ-ದೇಶಾದ್ಯಂತ ಹರ್ ಫೌರ್ ತಿರಂಗಾ ಯಾತ್ರೆಗೆ ನಾವು ಇವತ್ತು ಚಾಲನೆ ನೀಡಿದ್ದೇವೆ ಎಂದರು.

ಸ್ವಾತಂತ್ರ್ಯ ಹೋರಾಟಗಾರರಿಗೆ ಗೌರವ ಸಲ್ಲಿಸುವುದು, ಪ್ರತಿಯೊಬ್ಬರನ್ನೂ ದೇಶಾಭಿಮಾನ ಮಾಡುವ ಉದ್ದೇಶ ಇದ್ದಲ್ಲದೆ



ಮಾಡುತ್ತಿದ್ದಾರೆ ಎಂದು ಹೇಳಿದರು. ಸಂವಾದದಂದು ಸು.ತ.ರಾಮೇಗೌಡ ಮಾತನಾಡಿ, ಚಾನೆಸ್‌ಮೆಂಟ್‌ನಲ್ಲಿ ಕಲೆಗಳನ್ನು ಪ್ರದರ್ಶಿಸುತ್ತಾ ಹೆಚ್ಚು ಶಕ್ತಿಯಾಗಿದ್ದಾರೆ ಎಂದರು. ಕಾರ್ಯಕ್ರಮದಲ್ಲಿ ಕಾಡಪ್ಪ ಪಟುಕುತನ ಕಲೆ ಕಲಿತ ಮತ್ತು ಇತರರಿಗೆ ಕಲಿಸಿದ ಬಗ್ಗೆ ಮಾತನಾಡಿದರು. ರಾಮಾಯಣ, ಕುರುಕ್ಷೇತ್ರದಲ್ಲಿ ನುಡಿಸುತ್ತಿದ್ದ ಬಗ್ಗೆ ರಾಮೇಗೌಡರ ಕಾಡಪ್ಪ ಹಾಡಿ ನೆರೆದಿದ್ದ ಪ್ರೇಕ್ಷಕರನ್ನು ರಂಜಿಸಿದರು. ಅವರ ತಂದೆ ರಾಮಚಂದ್ರಪ್ಪ ಪಟುಕುತನದ ಗಟ್ಟಿಗಳನ್ನು ಅಭಿನಯದ ಮೂಲಕ ತೋರಿಸಿಕೊಟ್ಟರು. ಚಿಕ್ಕಂದಯ್ಯ ಅವರು ಕಾಡಪ್ಪ ತುಂಗುತಿ ನೀಡಿದ ಬಗ್ಗೆ ವಿವರಿಸಿದರು. ಚಾನೆಸ್‌ಮೆಂಟ್‌ನಲ್ಲಿ ಕಾರ್ಯನಿರ್ವಹಣಾಧಿಕಾರಿ ಸರಸವಾಣಿ ಸ್ವಾಗತಿಸಿದರು. ಮೂಸಿಯಂ ಕ್ಯೂರೇಟರ್ ಡಾ.ರವಿ ಯು.ಎಂ. ಕಲಾವಿದರೊಂದಿಗೆ ಸಂವಾದ ನಡೆಸಿಕೊಟ್ಟರು. ಹನುಮಂತೇಗೌಡನದೊಡ್ಡಿ ಹಿರಿಯ ಪಟುಕುತನ ಕಲಾವಿದರಾದ ಸಂಜೀವಯ್ಯ ಮತ್ತು ತಂದೆಹನು, ಡಾ.ಸಂದೀಪ್ ಕೆ.ಎಸ್., ಚಾನೆಸ್‌ಮೆಂಟ್‌ನಲ್ಲಿ ಸಿಬ್ಬಂದಿ, ಡಿಪ್ಲೊಮಾ ವಿದ್ಯಾರ್ಥಿಗಳು, ಸಾರ್ವಜನಿಕರು ಉಪಸ್ಥಿತರಿದ್ದರು.

ವಿಜಯೇಂದ್ರ



ಬೆಂಗಳೂರಿನ ವಿಧಾನಸಭೆಯಲ್ಲಿ 'ಪಾಕಿಸ್ತಾನ ಜಿಂಜಾಲಾದ' ಎಂದು ಘೋಷಣೆ ಕೂಗಿದ ದೇಶವಿರೋಧಿಗಳನ್ನು ದೃಢವಾಗಿ ಕೆಲಸವನ್ನು ಕಾಂಗ್ರೆಸ್ ಸಹಕರ ಮಾಡಿದೆ ಎಂದು ವಿಜಯೇಂದ್ರ ಟಿಪ್ಪಣಿಸಿದರು.

ಮೋದಿ ಅವರು ಎಲ್ಲರಿಗೂ ಮಾದರಿಯಾಗಿದ್ದಾರೆ. 2017ರ ವೇಳೆಗೆ ಭಾರತವನ್ನು ಅಭಿವೃದ್ಧಿ ಹೊಂದಿದ ರಾಷ್ಟ್ರವಾಗಿ ಪರಿವರ್ತಿಸಲು ಹಿಂಜರಿ, ಮುಸ್ಲಿಮ್, ಕ್ರೈಸ್ತರನ್ನು ನಾವೆಲ್ಲರೂ ಒಂದೇ ತಾಯಿ ಮಕ್ಕಳಂತೆ ಒಟ್ಟಾಗಿ ದೇಶಾಭಿಮಾನವನ್ನು ರೂಢಿಸಬೇಕು ಎಂದು ವಿಜಯೇಂದ್ರ ಹೇಳಿದರು.

ಮನವಿ ಮಾಡಿದರು. ವಿಪಕ್ಷ ನಾಯಕ ಆರ್.ಆಶೋಕ್, ಪರಿಷತ್ ವಿಪಕ್ಷ ನಾಯಕ ಫಲಹದಿ ನಾರಾಯಣಸ್ವಾಮಿ, ಮಾಜಿ ಉಪಮುಖ್ಯಮಂತ್ರಿ ಡಾ.ಸಿ.ಎಸ್.ಅಶ್ವತ್ಥನಾರಾಯಣ್, ಶಾಸಕರಾದ ಗೋಪಾಲಯ್ಯ, ಸಿ.ಕೆ.ರಾಮಮೂರ್ತಿ, ಬೆಂಗಳೂರು ಉತ್ತರ ಜಿಲ್ಲಾಧ್ಯಕ್ಷ ಎಸ್.ಹರೀಶ್, ಕೇಂದ್ರ ಬೃಹದ್ವ್ಯಕ್ತಿ ಸ್ಥಳೀಗರಿಗೆ ಭಾಗವಹಿಸಿದ್ದರು.

ಡಾ.ಮಹದೇವಪ್ಪರನ್ನು ಸಂಪುಟದಿಂದ ಕೈಬಿಟ್ಟಿರುವುದಕ್ಕೆ ದಸಂಸ ಒಕ್ಕೂಟ ಅಸಮಾಧಾನ

ಬೆಂಗಳೂರು, ಆ.10: ಮುಖ್ಯಮಂತ್ರಿ ಡಿ.ಕೆ.ಶಿವಕುಮಾರ್ ನೇತೃತ್ವದ ಕಾಂಗ್ರೆಸ್ ಸರ್ಕಾರದಲ್ಲಿ ಹಿರಿಯ, ಅನುಭವಿ ಹಾಗೂ ವೈಕಾರಿಕ ಪ್ರಜ್ಞೆಯ ಸಮರ್ಥ ದಲಿತ ರಾಜಕಾರಣಿ ಮಾಜಿ ಸಚಿವ ಡಾ. ಎಚ್.ಸಿ.ಮಹದೇವಪ್ಪರನ್ನು ಕೈಬಿಟ್ಟಿರುವುದಕ್ಕೆ ದಲಿತ ಸಂಘರ್ಷ ಸಮಿತಿ ಒಕ್ಕೂಟವು ತೀವ್ರ ಅಸಮಾಧಾನ ವ್ಯಕ್ತಪಡಿಸಿದೆ.

ಸೋಮವಾರ ಒಕ್ಕೂಟದ ಪದಾಧಿಕಾರಿಗಳಾದ ಗುರುಪ್ರಸಾದ್ ಕೆರಗೋಡು, ಇಂದ್ರಾದಿಪರ ಹೊನ್ನಾಪುರ, ವಿ.ನಾಗರಾಜ್, ಮಾವಳ್ಳಿ ಶಂಕರ್, ಎನ್.ಮುನಿಸ್ವಾಮಿ ಜಂಟಿ ಪತ್ರಿಕಾ ಹೇಳಿಕೆ ಬಿಡುಗಡೆ ಮಾಡಿದ್ದಾರೆ. ಸಮಾನತೆ, ಸಾಮಾಜಿಕ ನ್ಯಾಯ, ವೈಕಾರಿಕ ಪ್ರಜ್ಞೆಯ ಸೈದ್ಧಾಂತಿಕ ದಲಿತ ಕಡೆಗಣಿಸುವ ಮೂಲಕ ಕಾಂಗ್ರೆಸ್‌ನ ಹೈಕಮಾಂಡ್, ಮಾಜಿ ಕಾಂಗ್ರೆಸ್ ಅಭ್ಯಾಸ ಮಾಡಿಕೊಂಡಂತೆ ಎಂದಿದ್ದಾರೆ. ಈ ಹಿಂದೆ 'ದಲಿತ ಸಾಂಸ್ಕೃತಿಕ ಹಾಗೂ ಸ್ವಾಭಿಮಾನ ನಾಯಕರಾಗಿದ್ದ ಬಿ.ಬಸವಲಿಂಗಪ್ಪರವರನ್ನೂ' ಹೀಗೇ ಕಡೆಗಣಿಸುವ ಮೂಲಕ ಕಾಂಗ್ರೆಸ್ ಅಸಮಾನ ಮಾಡಿತ್ತು.

ಕಾಂಗ್ರೆಸ್‌ನಿಂದ ಹೀಗೆ ಕಡೆಗಣಿಸಲ್ಪಟ್ಟ ದಲಿತ ರಾಜಕಾರಣಿಗಳ ಪಟ್ಟಿ ಬಹಳ ದೊಡ್ಡದೇ ಇದೆ. ಎನ್.ರಾಜಯ್ಯ, ಕೆ.ಎಚ್.ರಂಗನಾಥ್, ವಿ.ಶ್ರೀನಿವಾಸ್ ಪ್ರಸಾದ್....ಅಷ್ಟೇ ಏಕೆ ಹಾಲಿ ಎಂಪಿಎಸ್ ಅಧ್ಯಕ್ಷ ಮಲ್ಲಿಕಾರ್ಜುನ ಖಿರ್ಗ ಅವರನ್ನೂ ಮುಖ್ಯಮಂತ್ರಿ ಮಾಡಬಹುದಾಗಿದ್ದ ಆಕಾಶವನ್ನು ಕಾಂಗ್ರೆಸ್ ಹೀಗೆ ಹಾಕು ಮಾಡಿತ್ತು ಎಂದು ಹೋರಾಟಗಾರರು ಅಸಮಾಧಾನ ವ್ಯಕ್ತಪಡಿಸಿದ್ದಾರೆ.

2023ರಲ್ಲಿ ರಾಜ್ಯಾದ್ಯಂತ ದಲಿತ ಸಂಘಟನೆಗಳ ಮುಖಂಡರು ಪ್ರವಾಸ ಮಾಡಿ ಕಾಂಗ್ರೆಸ್ ಪರವಾಗಿ ಪ್ರಚಾರ ಮಾಡುವುದಕ್ಕೆ ಬೆಂಬಲವಾಗಿ ನಿಂತಿದ್ದವರು ಇದೇ ಮಹದೇವಪ್ಪನವರು. ಇಂಥಾ ಮಹದೇವಪ್ಪನವರನ್ನೇ ಕಡೆಗಣಿಸುವ ಮೂಲಕ ಕಾಂಗ್ರೆಸ್‌ನ ಹೈಕಮಾಂಡ್, ಮಾಜಿ ಮುಖ್ಯಮಂತ್ರಿ ಸಿದ್ದರಾಮಯ್ಯ ಹಾಗೂ ಮುಖ್ಯಮಂತ್ರಿ ಡಿ.ಕೆ.ಶಿವಕುಮಾರ್ ದಲಿತ ಸಮುದಾಯದ ನಂಬಿಕೆಗೆ ದ್ರೋಹವೆಸಗಿದ್ದಾರೆ ಎಂದು ಹೋರಾಟಗಾರರು ಆಕ್ರೋಶ ವ್ಯಕ್ತಪಡಿಸಿದ್ದಾರೆ.

ರಾಯಚೂರು ವೈದ್ಯಕೀಯ ವಿಜ್ಞಾನಗಳ ಸಂಸ್ಥೆ, ರಾಯಚೂರು
Raichur Institute of Medical Sciences, Raichur
(ಸರ್ಕಾರದ ಸ್ವಾಯತ್ತ ಸಂಸ್ಥೆ) ಹೈದ್ರಾಬಾದ್ ಲೋಡ್, ರಾಯಚೂರು -584102
Phone /Fax-08532-238488/89
www.rimsraichur.karnataka.gov.in Email inforimsraichur@gmail.com

ನಂ.ರಿ.ವೈ/ಸರಬರಾಜು/ಗ್ರೇಡರ್/ಸಿದ್ಧ-ಆಹಾರ/02/2026-27 ದಿನಾಂಕ: 07.08.2026
DME/2026-27/IND2587

ಇ-ಟೆಂಡರ್ ಪ್ರಕಟಣೆ

ರಾಯಚೂರು ವೈದ್ಯಕೀಯ ವಿಜ್ಞಾನಗಳ ಸಂಸ್ಥೆಯ ಬೋರ್ಡ್ ಆಫ್ ಸ್ಟಡೀಸ್ ಮತ್ತು ರಾಜೀವಗಾಂಧಿ ಸೂಪರ್‌ಸ್ಪೆಷಾಲಿಟಿ (ಓಪಿಎಸ್) ಆಸ್ಪತ್ರೆಗೆ ಒಳ ರೋಗಿಗಳಿಗೆ ಸಿದ್ಧಪಡಿಸಿದ ಆಹಾರ ಪೂರೈಕೆ ಅರ್ಹ ಟೆಂಡರ್‌ದಾರರಿಂದ ಟೆಂಡರ್ ಆಹ್ವಾನಿಸಲಾಗಿದೆ.

1) ಟೆಂಡರ್‌ಗಳನ್ನು ದಿನಾಂಕ: 10.08.2026 ರಿಂದ ಕೆಪಿಐ ಹೋಟೆಲ್ ಮುಖಾಂತರ ಡೌನ್‌ಲೋಡ್ ಮಾಡಿಕೊಳ್ಳಬಹುದು. 2) ಟೆಂಡರ್ ಫಾರಂಗಳನ್ನು ಸಲ್ಲಿಸಲು ಕೊನೆಯ ದಿನಾಂಕ: 09.09.2026 ರ ಸಾಯಂಕಾಲ 5.00ಗಂಟೆಯವರೆಗೆ 3) ತಾಂತ್ರಿಕ ಲಕೋಟೆ (ಮೊದಲನೆಯ ಕವರ್) ತೆರೆಯುವ ದಿನಾಂಕ : 11.09.2026 ಬೆಳಿಗ್ಗೆ 11.30ಗಂಟೆಗೆ

ಆಸಕ್ತಿವುಳ್ಳ ಟೆಂಡರ್‌ದಾರರು ಹೆಚ್ಚಿನ ಮಾಹಿತಿಗಾಗಿ ಮತ್ತು ಟೆಂಡರ್‌ಗೆ ಸಂಬಂಧಪಟ್ಟ ದಾಖಲೆಗಳನ್ನು ಕರ್ನಾಟಕ ಸರ್ಕಾರದ ಇ-ಸಂಗ್ರಹಣಾ ಕೋಶದ ವೆಬ್‌ಸೈಟ್ <https://kppp.karnataka.gov.in> ನಲ್ಲಿ ಹಾಗೂ ಈ ಸಂಸ್ಥೆಯ ವೆಬ್‌ಸೈಟ್ <https://rimsraichur.karnataka.gov.in> ನಿಂದ ಡೌನ್‌ಲೋಡ್ ಮಾಡಿಕೊಳ್ಳಬಹುದು.

ಸಹ/- ನಿರ್ದೇಶಕರು
ರಾಯಚೂರು ವೈದ್ಯಕೀಯ ವಿಜ್ಞಾನಗಳ ಸಂಸ್ಥೆ ರಾಯಚೂರು
DIP/RCR/210/KSMC&A/21/2026-27

(Continued from previous page...)

BASIS FOR OFFER PRICE	
	The "Basis for Issue Price" on page 90 of the RHP has been updated with the above price band. Please refer to the website of the BRLM (www.finshoregroup.com) or scan the given QR code for the "Basis for Issue Price" updated with the above price band.
INDICATIVE TIMELINES FOR THE OFFER	
An indicative timetable in respect of the Issue is set out below:	
Sequence of Activities	Listing within T+3 days (T is issue closing date i.e. August 18, 2026)
Bid/Issue Period (except the Bid/Issue Closing Date) [other than Bids from Anchor Investors]	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time ("IST"))
Bid/Issue Closing Date Tuesday, August 18, 2026 (other than Bids from Anchor Investors)	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10.00 a.m. and up to 5.00 p.m. IST
Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc)	Only between 10:00 A.M. and up to 04:00 P.M. IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10:00 A.M. and up to 03:00 P.M. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non- Individuals, Non individual Applications of QIBs and NIIs)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Bid Revision/Modification	Only between 10.00 a.m. on the Bid/Issue Opening Date and up to 5.00 p.m. IST on Bid/Issue Closing Date
Validation of bid details with depositories	From Issue opening date up to 5 pm on Tuesday, August 18, 2026.
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	Tuesday, August 18, 2026 - 05:00 P.M.
Issue Closure T day	Tuesday, August 18, 2026 - 04:00 P.M for QIB and NII categories Tuesday, August 18, 2026 - 05:00 P.M for Individual Investors and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 A.M on Wednesday, August 19, 2026
Third party check on Non-UPI applications	On daily basis and to be completed before 01:00 pm on Wednesday, August 19, 2026
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all CSCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on Tuesday, August 18, 2026 All CSCSBs for Direct ASBA – Before Before 7:30 P.M on Tuesday, August 18, 2026. Syndicate ASBA - Before Before 7:30 P.M on Tuesday, August 18, 2026.
Finalization of rejections and completion of basis	Before 6 pm on Wednesday, August 19, 2026.
Approval of basis by Stock Exchange	Before 9 pm on Wednesday, August 19, 2026.
Issuance of fund transfer instructions in separate files for debit and unblock.	Initiation not later than 9:30 A.M. on Thursday, August 20, 2026; Completion before 02:00 P.M on Thursday, August 20, 2026 for fund transfer; Completion before 04:00 P.M on Thursday, August 20, 2026 for unblocking
For Bank ASBA and Online ASBA – To all CSCSBs For UPI ASBA – To Sponsor Bank	Initiation before 2 pm on Thursday, August 20, 2026. Completion before 6 pm on Thursday, August 20, 2026
Corporate action execution for credit of shares	
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on Thursday, August 20, 2026.
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on Thursday, August 20, 2026. In newspapers - On Friday, August 21, 2026 but not later than Saturday, August 22, 2026.
Trading starts T+3 day	Trading starts Friday, August 21, 2026

*UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date

#Individual investors, QIBs and Non-Institutional investors can neither revise their bids downwards nor cancel/ withdraw their Bids.

ASBA*	Simple, Safe, Smart way of Application-Make use of it!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.	Mandatory in Public Issues. No cheque will be accepted.
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UPI – Now available in ASBA for Individual Investors and Non-Institutional investor applying for amount up to ₹5,00,000/- applying through Registered Brokers, DPBs & RTAs. UPI Bidder also have the option to submit the Application directly to the ASBA Bank (CSCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CDBT notification dated February 13, 2020 issued by the CDBT and the subsequent press release, including press release dated June 25, 2021 and September 17, 2021 and CDBT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors Portion. (ii) Non-Institutional Investors with an application size of up to ₹5,00,000/- in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 277 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA Bidding- application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?RecognisedFPI=yes&intmid=35 and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?RecognisedFPI=yes&intmid=00> respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI mechanism may apply through the CSCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Kotak Mahindra Bank Limited has been appointed as Sponsor Banks for the offer, in accordance with the requirements of the SEBI Circular dated November 01, 2018 as amended. For issue related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail ID: ipo_uip@npci.org.in.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 253 of SEBI (ICDR) Regulations, 2018, the Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. The Issue is being made under Regulation 229(2) of Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2019 via book building process wherein the allocation of the Issue to the QIB Portion, Individual Investor Portion, Non-Institutional Portion and Market Maker Portion is as stated above. Further, not less than 15% (in this case 49.08%) of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors (out of which one third shall be reserved for applicants with an application size of more than two lots and up to such lots equivalent to not more ₹10,00,000 and two-thirds shall be reserved for applicants with application size of more than ₹10,00,000 and not less than 35% (in this case 49.89%) of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI (ICDR) Regulations, subject to valid Bids being received at or above the Issue Price. All Bidders shall mandatorily participate in the Issue only through the ASBA process. ASBA Bidders must provide either (i) the bank account details and authorization to block funds in the ASBA form, or (ii) the UPI ID, as applicable, in the relevant space provided in the ASBA Form. The ASBA Forms that do not contain such details are liable to be rejected. Applications made using third party bank account or using third party linked bank account UPI ID are liable for rejection. ASBA Bidders shall ensure that the Bids are made on ASBA Forms bearing the stamp of the relevant Designated Intermediary, submitted at the relevant Bidding Centers only (except in case of electronic ASBA Forms) and the ASBA Forms not bearing such specified stamp are liable to be rejected. For details, see "Issue Procedure" beginning on page 277 of the Red Herring Prospectus. Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CDBT Notification dated February 13, 2020 and press release dated June 25, 2021 and September 17, 2021.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CDBT Notification dated February 13, 2020 and press release dated June 25, 2021 and September 17, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 158 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 319 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The liability of the members of the Company is limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share capital of the Company is ₹ 10,00,00,000 divided into 1,00,00,000 Equity Shares of ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 6,87,50,000 divided into 68,75,000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see "Capital Structure" on the page 70 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Mr. Paramashivam Deiveekan	10	5000	Mr. Paramashivam Deiveekan	10	27,50,000
Mrs. Suma Deiveekan	10	5000	Mrs. Suma Deiveekan	10	41,24,945

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on Emerge Platform of National Stock Exchange of India Limited ("NSE EMERGE"). Our Company has received an "in-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated January 14, 2026 for the purposes of the Issue, the Designated Stock Exchange shall be NSE. A copy of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company, The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 319 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus shall be filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 255 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" beginning on page 259 of the Red Herring Prospectus.

GENERAL RISK: Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 24 of the Red Herring Prospectus.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Offer have handled 23 SME public issues and Nil Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which 8 SME public issues closed below the issue price on the listing date.

Name of BRLM	Total Issue		Issue closed below IPO Price on Listing Date
	Mainboard	SME	
Finshore Management Services Limited	0	23	8

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE

FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 – 2289 5101 / 4603 2561 Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna lyengar Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377	INTEGRATED REGISTRY MANAGEMENT SERVICES (P) LIMITED No 30, Ramana Residence, 4th Cross, Sampige Road, Malleswaram, Bengaluru-560003. Telephone: 080-23460815/816/817/818 Email: contact@integratedregistry.in Contact Person: Mr. S. Girish Website: www.integratedregistry.in Investor Grievance Email: gr@integratedregistry.in SEBI Registration No: INR00000544 CIN No: U74900TN2015PTC101466
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AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of BRLM at www.finshoregroup.com and website of Company at www.skytechinfinitelimited.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and NSE at www.skytechinfinitelimited.com, www.finshoregroup.com, www.nseindia.com, respectively.

SYNDICATE MEMBER: PRABHAT FINANCIAL SERVICES LIMITED

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Company: SKYTECH INFINITE PLATFORM LIMITED, Book Running Lead Manager: Finshore Management Services Limited. Bid-cum Application Forms will also be available on the website of the Stock Exchange at www.nseindia.com and at the designated branches of CSCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The CSCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 277 of the Red Herring Prospectus.

BANKER TO THE OFFER/SPONSOR BANK: KOTAK MAHINDRA BANK LIMITED

UPI: UPI Bidders can also bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP

Corrigendum to RHP dated August 09, 2026:

- On the Cover page of RHP, the Percentage of Net Issue to be read as follows – "THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 29.99% AND 28.48% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY"
- Under "ISSUE STRUCTURE", the "Minimum Application Size" and "Maximum Application Size" appearing on page 275 of the Red Herring Prospectus, shall be read as follows:
For QIBs, the "Minimum Application Size" should be read as "Such number of Equity Shares and in multiples of [●] Equity Shares that the Bid exceeds two lots".
For Non-Institutional Investors, the "Minimum Application Size" should be read as "Such number of Equity Shares and in multiples of [●] Equity Shares that the Bid exceeds two lots" and the "Maximum Application Size" should be read as "Such number of Equity Shares in multiples of [●] Equity Shares not exceeding the size of the Net Issue (excluding the QIB Portion), subject to limits as applicable to the Bidder".

The above modification shall be read in conjunction with the Red Herring Prospectus dated August 09, 2026 and all other offer documents unless stated otherwise. Accordingly, all references to such information in the Red Herring Prospectus and all other offer documents shall stand updated pursuant to this Corrigendum.

For SKYTECH INFINITE PLATFORM LIMITED
On behalf of the Board of Directors

Sd/-

Paramashivam Deiveekan
Managing Director
DIN: 00774083

Disclaimer: Skytech Infinite Platform Limited is proposing, subject to applicable statutory and regulatory requirements, receipt